

Corporate Action Notice

Disclosure of Price Sensitive Information for the Issued Securities, according to the Issuer's opinion

1. General Information	
1.1. Issuer's full name	<i>Limited liability company Aeroexpress</i>
1.2. Issuer's short name	<i>OOO Aeroexpress</i>
1.3. Location of the issuer	<i>Sheremetyevo International Airport, Khimki, Moscow Oblast, 141400, Russian Federation</i>
1.4. Issuer's OGRN	<i>1055009320695</i>
1.5. Issuer's INN	<i>5047066172</i>
1.6. Issuer's unique code, assigned by the registration authority	<i>36406-R</i>
1.7. Website used by the Issuer for information disclosure	<i>http://www.aeroexpress.ru/</i>

2. Notification Content

2.1 Brief description of events (actions) that, in the Issuer's opinion, can significantly affect the price of the issued securities (Disclosure of Price Sensitive Information):

Expiration of the term for submitting offers to conclude Preliminary Contracts with potential investors of Aeroexpress series 01 inconvertible interest-bearing certified bearer bonds kept in obligatory centralised storage, registered on 13.12.2011 with state registration number 4-01-36406-R (hereinafter referred to as the 'Series 01 Bonds') with the maturity date on the 1,820th (one thousand eight hundred and twentieth) day following the date when the public bond offering was commenced, which are allowed to be repaid ahead of schedule at the Issuer's discretion or at the bondholder's request.

2.2. In the event that such events (actions) are related to or connected with the third parties, indicate the company's full name (or in the case of a non-profit organisation, its full name), location, INN (if applicable), OGRN (if applicable), or the full name of any such individual third person: *Such information cannot be disclosed, since it is related to potential investors in Series 01 Bonds of OOO Aeroexpress.*

2.3. In the event that a relevant event (action) is related to or connected with the decision made by the Issuer's authorised management body or any third party – the name of this management body, the date when the decision was made and the content thereof, the date and number of the Minutes of the meeting of the authorised Issuer's management body, if this decision was made by the collective management body of such a third party: *The Decision to establish the term for submitting offers to conclude Preliminary Contracts with potential investors of Aeroexpress Series 01 Bonds is made on 29 December 2011 by the company's sole executive body - Chief Executive Officer of OOO Aeroexpress (Order No.574 dated 29 December 2011).*

Content of the decision made by the company's sole executive body: *The term for submitting offers to conclude Preliminary Contracts with potential buyers of Series 01 Bonds, containing the obligation to sign basic contracts for the transfer of placement of securities with them or with trade participants acting on their behalf, expired at 15:00 on 18 January 2012.*

2.4 In the case that the relevant event (action) is related to or can significantly affect the price of the Issuer's specific issued securities – the type, category and other identification characteristics of the Issuer's issued securities: *series 01 inconvertible interest-bearing certified bearer bonds kept in obligatory centralised storage.*

2.5 Date of the relevant event (action) and, if such event (action) is related to or performed by any third parties, the date when the Issuer learned about such an event (the occurrence of the specified action): **18 January 2012.**

3. Signature

3.1. Chief Executive Officer

(signature)

A.Yu.
Krivoruchko

3.2. Date:
18 January
2012

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