

**Corporate Action Notice**  
**Information on the Transaction, Which is in the Third Party's Interest and of Which the Approval by the Issuer's Authorized Management Body is Provided by Russian Federation Legislation.**

1. General Information	
1.1. Issuer's full name (name of a nonprofit organization)	<i>Limited liability company Aeroexpress</i>
1.2. Issuer's short name	<i>OOO Aeroexpress</i>
1.3. Location of the issuer	<i>Sheremetyevo International Airport, Khimki, Moscow Oblast, 141400, Russian Federation</i>
1.4. Issuer's OGRN	<i>1055009320695</i>
1.5. Issuer's INN	<i>5047066172</i>
1.6. Issuer's unique code, assigned by the registration authority	<i>36406-R</i>
1.7. Website used by the Issuer for information disclosure	<i>http://www.aeroexpress.ru/</i>

2. Notification Content	
<b>Information on the transaction which is made in the third party's interest</b>	
Transaction category: <i>a major transaction in the third party's interest.</i>	
2.1. Type and subject of the transaction <i>Securities purchase and sale transaction: placement of Aeroexpress series 01 non-convertible interest-bearing documentary bonds with mandatory centralised storage with an option for early redemption at the bondholders' request and at the discretion of the Issuer for state registration number 4-01-36 406-R, dated 13 December 2011 (hereinafter referred to as the 'Series 01 Bonds'). Series 01 Bonds are placed by public subscription via ZAO MICEX, the stock exchange operator.</i>	
2.2. Content of the transaction, including civil rights and obligations to be established, changed, or terminated due to the transaction: <i>Purchase and sale of Series 01 Bonds involves alienation of the nominal value of the Series 01 Bonds by the first buyer (including the amount of the accumulated coupon income, calculated as of the transaction date). The transaction is made by accepting the targeted bid for purchasing/selling Series 01 Bonds submitted via the MICEX trade system. By purchasing Series 01 Bonds their holders acquire the rights as set out by the Decision to Issue Securities and the Prospectus.</i>	
2.3. Deadline for performing the obligations, parties and beneficiaries of the transaction, transaction amount in relevant currency and as a percentage of the value of issuer's assets: Obligations under the transaction of purchasing and selling Series 01 Bonds shall be performed on <b>27 January 2012</b> . Parties under the transaction of purchasing and selling Series 01 Bonds: <i>the Issuer is OOO Aeroexpress and the buyer of Series 01 Bonds is OAO TransCreditBank.</i>	
The amount of the transaction of purchasing and selling Series 01 Bonds in relevant currency is RUB 1,750,000,000 (one billion seven hundred and fifty million roubles), as well as the amount of accrued coupon income on 1,750,000 Series 01 Bonds as of 27.01.2012 which is RUB 3,692,500 (three million six hundred ninety two thousand and five hundred roubles). Amount of the transaction of selling and purchasing Series 01 Bonds as a percentage of issuer's assets - <b>39.97%</b> .	
Parties acknowledged as being interested in the transaction: <i>The Company's participant, holding 50% of the Issuer's share capital, is OAO Russian Railways, which is acknowledged as being the party interested in the transaction.</i>	
The reason that the relevant party is interested in the transaction: <i>The Issuer's participant (holding more than 50% of the Issuer's share capital), OAO Russian Railways, is interested in the transaction, because it holds more than twenty per cent of shares of the Buyer of Series 01 Bonds, OAO TransCreditBank (Items 1 and 3, Article 45 of the Federal Law 'On Limited Liability Companies').</i>	

2.4. Value of the issuer's assets as at the last date of the reporting period (quarter, year), preceding the transaction (date of signing the contract) and in relation to which the accounting statements are drawn up in compliance with legislation of the Russian Federation:

**RUB 4,387,150,000 (four billion three hundred eighty seven million one hundred and fifty thousand roubles) according to the issuer's accounting statements as of 30.09.2011.**

2.5. Date of the transaction (signing the contract): **27 January 2012.**

2.6. Information on the approval of the transaction, when such transaction is considered to be a major one or is in the Issuer's interest:

**According to Article 45 and Item 8 of Article 46 of Federal Law No.14-FZ 'On Limited Liability Companies' dated 08.02.1998 (as amended on 30.11.2011), this major transaction is in the third party's interest.**

**This transaction was approved by the Extraordinary General Meeting of Issuer's Participants as a transaction being in the third party's interest.**

2.6.1. Transaction category (the major transaction; the transaction in the Issuer's interest; the major transaction in the Issuer's interest):

**This transaction related to the placement of Series 01 Bonds is a major transaction in the third party's interest.**

2.6.2. The Issuer's management body making the decision to approve the transaction: **Extraordinary Meeting of Issuer's Participants**

2.6.3. Date of making the decision to approve the transaction: **27 January 2012.**

2.6.4. Date and number of Minutes of the meeting of the authorised Issuer's management body, where the decision to approve the transaction was made: **Minutes of the Extraordinary General Meeting of Aeroexpress's participants No.01/12-OSU dated 27 January 2012.**

3. Signature

3.1. **Chief Executive Officer**  
**OOO Aeroexpress**

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(signature)

**A.Yu. Krivoruchko**

3.2. **Date:** 30 January 2012

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