

**Corporate Action Notice**  
**Information on Stages of Issuing the Securities**

1. General Information	
1.1. Issuer's full name	<i>Limited liability company Aeroexpress</i>
1.2. Issuer's short name	<i>OOO Aeroexpress</i>
1.3. Location of the issuer	<i>Sheremetyevo International Airport, Khimki, Moscow Oblast, 141400, Russian Federation</i>
1.4. Issuer's OGRN	<i>1055009320695</i>
1.5. Issuer's INN	<i>5047066172</i>
1.6. Issuer's unique code, assigned by the registration authority	<i>36406-R</i>
1.7. Website used by the Issuer for information disclosure	<i><a href="http://www.aeroexpress.ru/">http://www.aeroexpress.ru/</a></i>

2. Notification Content	
<b>Information on the termination of the securities placement</b>	
2.1. Type, category, series, and other identification characteristics of the securities:	<i>3,500,000 (three million and five hundred thousand) series 01 inconvertible interest-bearing certified bearer bonds kept in obligatory centralised storage with a par value of RUB 1,000 (one thousand roubles) each and the total nominal value of RUB 3,500,000,000 (three billion and five hundred million roubles) (hereinafter referred to as the 'Bonds', 'Bonds of the Issue' or 'Series 01 Bonds'). The maturity date is the 1,820th (one thousand eight hundred and twentieth) day following the date when the public bond offering was commenced. The Bonds can be repaid ahead of schedule at the Issuer's discretion or at the bondholder's request.</i>
2.2. Maturity date:	<i>The maturity date is the 1,820th day following the date when the bond offering was commenced. The redemption of Series 01 Bonds shall be commenced and completed on the same day.</i>
2.3. State registration number and date of the securities issue:	<i>4-01-36406-R dated 13 December 2011.</i>
2.4. Name of the registration authority that registered the securities issue:	<i>Russian Federal Service for Financial Markets</i>
2.5. The nominal value of each security that has been placed:	<i>RUB 1,000 (one thousand roubles) each.</i>
2.6. Method of securities placement:	<i>public offering.</i>
2.7. Date when the bond placement was commenced:	<i>20 January 2012</i>
2.8. Date when the bond placement was terminated:	<i>30 January 2012</i>
2.9. Number of securities that have been placed:	<i>3,053,000 (three million and fifty-three thousand) bonds.</i>
2.10. Percentage of securities placed of the total number of the issue's securities intended for placement:	<i>87.23%</i>
2.11. Actual securities offer price:	<i>RUB 1,000 (one thousand roubles) each.</i>
Number of securities that have been placed at this price:	<i>3,053,000 (three million and fifty-three thousand) bonds.</i>
2.12. Method of payment for securities that have been placed:	<i>cash.</i>
2.13. Information on transactions in the interest and major transactions made by the Issuer during the placement procedure, as well as information on their approval by the Issuer's authorised management body:	<i>1. The transaction was made during the placement procedure. Purchase and sale of 1,225,000 (one million two hundred and twenty-five thousand) Series 01 Bonds that was made on 20 January 2012 when the placement procedure was commenced. The parties involved in the transaction are the Issuer (OOO Aeroexpress) and the buyer of Series 01 Bonds – OAO Sberbank of Russia. Amount of the transaction of selling and purchasing Series 01 Bonds in relevant currency - RUB 1,225,000,000 (one billion two hundred and twenty-five million roubles). Amount of the transaction of selling and purchasing Series 01 Bonds as a percentage of issuer's assets - 27.92%. Information on the transaction approval: Placement of Series 01 Bonds by the Issuer under the conditions, specified in the decision to offer Series 01 Bonds made by the Extraordinary Meeting of Issuer's Participants on 30 September 2011 (Minutes of Meeting No.03/11-OSU dated 18.12.2011) is approved by the Extraordinary Meeting of Issuer's Participants as a major transaction (several related transaction), involving the placement of Series 01 Bonds. The Issuer's management body making the decision to approve the transaction: Extraordinary Meeting of Issuer's Participants Date of making the decision to approve the transaction: 30 September 2011 Date and number of Minutes of the meeting of the authorised Issuer's management body, where the decision to approve the transaction was made: Minutes of the Extraordinary General Meeting of Aeroexpress's participants No.03/11-OSU dated 18 October 2011.</i>

**2. The transaction in the third party's interest was made during the placement procedure. Purchase and sale of 1,750,000 (one million seven hundred and fifty thousand) Series 01 Bonds (alienation of the Bonds by the first buyer) that was made on 27 January 2012 during the placement procedure.**

The parties involved in the transaction are **the Issuer (OOO Aeroexpress) and the buyer of Series 01 Bonds – OAO TransCreditBank.**

The amount of the transaction of purchasing and selling Series 01 Bonds in relevant currency is RUB 1,750,000,000 (one billion seven hundred and fifty million roubles), as well as the amount of accrued coupon income on 1,750,000 Series 01 Bonds as of 27.01.2012 which is RUB 3,692,500 (three million six hundred ninety two thousand and five hundred roubles).

Amount of the transaction of selling and purchasing Series 01 Bonds as a percentage of issuer's assets - **39.97%**.

Information on the transaction approval:

Parties acknowledged as being interested in the transaction: **The Company's participant, holding 50% of the Issuer's share capital, is OAO Russian Railways, which is acknowledged as being the party interested in the transaction.**

The reason that the relevant party is interested in the transaction:

**The Issuer's participant (holding more than 50% of the Issuer's share capital), OAO Russian Railways, is interested in the transaction, because it holds more than twenty per cent of shares of the Buyer of Series 01 Bonds, OAO TransCreditBank (Items 1 and 3, Article 45 of the Federal Law 'On Limited Liability Companies'). This transaction was approved by the Extraordinary General Meeting of Issuer's Participants as a transaction being in the third party's interest.**

The Issuer's management body making the decision to approve the transaction: **Extraordinary Meeting of Issuer's Participants**

Date of making the decision to approve the transaction: **27 January 2012.**

Date and number of Minutes of the meeting of the authorised Issuer's management body, where the decision to approve the transaction was made: **Minutes of the Extraordinary General Meeting of Aeroexpress's participants No.01/12-OSU dated 27 January 2012.**

### 3. Signature

3.1. Chief Executive Officer

\_\_\_\_\_  
(signature)

**A.Yu. Krivoruchko**

3.2. Date: 30 January 2012

SEAL