

Notification on the Date When the Bond Placement Is Commenced

1. General Information	
1.1. Issuer's full name	<i>Limited liability company Aeroexpress</i>
1.2. Issuer's short name	<i>OOO Aeroexpress</i>
1.3. Location of the issuer	<i>Sheremetyevo International Airport, Khimki, Moscow Oblast, 141400, Russian Federation</i>
1.4. Issuer's OGRN	<i>1055009320695</i>
1.5. Issuer's INN	<i>5047066172</i>
1.6. Issuer's unique code, assigned by the registration authority	<i>36406-R</i>
1.7. Website used by the Issuer for information disclosure	<i>http://www.aeroexpress.ru/</i>

2. Notification Content
<p>2.1. Data on securities offered to the public: Type, category, series, and other identification characteristics of the securities: <i>3,500,000 (three million and five hundred thousand) series 01 inconvertible interest-bearing certified bearer bonds kept in obligatory centralised storage with a par value of RUB 1,000 (one thousand roubles) each and the total nominal value of RUB 3,500,000,000 (three billion and five hundred million roubles) (hereinafter referred to as the 'Bonds', 'Bonds of the Issue' or 'Series 01 Bonds'). The maturity date is the 1,820th (one thousand eight hundred and twentieth) day following the date when the public bond offering was commenced. The Bonds can be repaid ahead of schedule at the Issuer's discretion or at the bondholder's request.</i></p> <p>2.1.1. Maturity date (for Issuer's bonds and options): <i>The maturity date is the 1,820th day following the date when the bond offering was commenced. The redemption of Series 01 Bonds shall be commenced and completed on the same day.</i> State registration number of the issue (additional issue) and date of the state registration: <i>4-01-36406-R dated 13 December 2011</i></p> <p>2.1.2. Name of the registration authority that registered the securities issue (additional issue): <i>Russian Federal Service for Financial Markets</i></p> <p>2.1.3. Number of securities offered to the public and the nominal value (if applicable in compliance with Russian Federation legislation) of each security offered to the public: <i>Number of securities offered to the public: 3,500,000 (three million and five hundred thousand) bonds;</i> The nominal value of each security offered to the public: <i>RUB 1,000 (one thousand roubles) each.</i></p> <p>2.1.4. Method for securities' placement and, in the case of a private offering, the list of potential buyers of such securities: <i>Public offering.</i></p> <p>2.1.5. The securities offer price and order of its calculation: <i>The Bond offer price is RUB 1,000 (one thousand roubles) per Bond. Starting from the second day of the Bond issue offering procedure, the purchasers shall pay the accumulated coupon interest on the purchased bonds (ACI), calculated using the following formula: $ACI = Nom * C * ((T - T_0) / 365) / 100\%$, where</i> <i>ACI - accumulated coupon interest income, RUB;</i> <i>Nom - nominal value of one bond, RUB;</i></p>

C - interest rate of the first coupon period, annual interest;

T - date when the bond offering is completed; and

T0 - date when the bond offering is commenced.

The amount of the accumulated coupon interest per bond shall be calculated to the accuracy of one kopeck. (The amount shall be rounded in accordance with the rules of mathematical rounding, which mean that the rounding value of an integer kopeck is not changed, if a digit next to it varies between 0 and 4, and it is rounded up by one, if the next digit varies from 5 to 9.)

2.1.6. Pre-emptive rights to purchase securities provided to the Issuer's participants (shareholders) and/or other individuals:

The pre-emptive right to purchase securities is not granted when offering the securities.

2.2. Date when the bond placement is commenced: *20 January 2012*

2.3. *The date of the securities placement's commencement, as scheduled by the authorised Issuer's management body, may be changed by a decision taken by the Issuer's management body, given that the requirements for the procedure for disclosing information about the date change for the securities placement' commencement has been complied with, as stipulated by Russian legislation and in the Decision to Issue Securities, and the Prospectus.*

The Issuer shall notify the MICEX and the National Depository about any change in the date when the securities placement commences no later than the date that this decision is made.

2.4. Date when the securities placement is completed and order of its definition:

The date for the completion of the bond offering shall not be prior to: a) the 10th (tenth) day following the date when the bond offering was commenced; b) the date when the last bond from this issue has been placed. The date when the bond offering is completed shall not be later than one year following the bond issue's date of registration.

3. Signature

3.1. Chief Executive Officer

A.Yu. Krivoruchko

(signature)

3.2. Date
29
December
2011

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