

Corporate Action Notice
Data on Accrued and/or Paid Income on the Issuer's Securities

1. General Information	
1.1. Issuer's full name	<i>Limited liability company Aeroexpress</i>
1.2. Issuer's short name	<i>OOO Aeroexpress</i>
1.3. Location of the issuer	<i>Sheremetyevo International Airport, Khimki, Moscow Oblast, 141400, Russian Federation</i>
1.4. Issuer's OGRN	<i>1055009320695</i>
1.5. Issuer's INN	<i>5047066172</i>
1.6. Issuer's unique code, assigned by the registration authority	<i>36406-R</i>
1.7. Website used by the Issuer for information disclosure	<i>http://www.aeroexpress.ru/</i>

2. Notification Content	
2.1.	Type, category, series, and other identification characteristics of the securities: <i>3,500,000 (three million and five hundred thousand) series 01 inconvertible interest-bearing certified bearer bonds kept in obligatory centralised storage with a par value of RUB 1,000 (one thousand roubles) each and the total nominal value of RUB 3,500,000,000 (three billion and five hundred million roubles) (hereinafter referred to as the 'Bonds', 'Bonds of the Issue' or 'Series 01 Bonds'). The maturity date is the 1,820th (one thousand eight hundred and twentieth) day following the date when the public bond offering was commenced. The Bonds can be repaid ahead of schedule at the Issuer's discretion or at the bondholder's request.</i>
2.2.	State registration number of the issue (additional issue) and date of the state registration of the securities issue: <i>4-01-36406-R dated 13 December 2011</i>
2.3.	Name of the registration authority that registered the securities issue (additional issue): <i>Federal Service for Financial Markets</i>
2.4.	The Issuer's management body making the decision to determine the interest (coupon) rate (the order for the rate's determination): <i>The order for determining the interest (coupon) rate on Bonds is established by the Decision to Issue Securities, approved by the Aeroexpress company's Board of Directors on 12 October 2011 (Minutes of Meeting No.11/11-SD dated 18 October 2011).</i> <i>The interest rates for the second, third, forth, fifth, sixth, seventh, eighth, ninth, and tenth coupons on Series 01 Bonds are equal to the rate for the first coupon.</i>
2.5.	Date of making the decision to determine the interest (coupon) rate (the order for the rate's determination) on Issuer's bonds: <i>The Decision to Issue Securities, approved by the Aeroexpress company's Board of Directors on 12 October 2011 (Minutes of Meeting No.11/11-SD dated 18 October 2011). The interest rates for the second, third, forth, fifth, sixth, seventh, eighth, ninth, and tenth coupons on Series 01 Bonds are established as equal to the rate for the first coupon by Order No. __ of the Chief Executive Officer of Aeroexpress dated 29.12.2011.</i>
2.6.	Date and number of the Minutes of the meeting of the authorised Issuer's management body, where the decision to determine the interest (coupon) rate (the order for the rate's determination) was made: <i>The interest rates for the second, third, forth, fifth, sixth, seventh, eighth, ninth, and tenth coupons on Bonds are established as equal to the rate for the first coupon by Order No. __ of the Chief Executive Officer of Aeroexpress dated 29.12.2011.</i>
2.7.	The total amount of interest and/or any other income payable on a specific issue (series) of the Issuer's bonds and the amount of interest and/or any other income payable on one Issuer's bond of a specific issue (series): <i>The total amount of interest payable on Series 01 Bonds will be determined on the date the Issuer decides on the first coupon rate on Series 01 Bonds.</i> <i>The amount of interest payable on one Series 01 Bond will be determined on the date when the Issuer decides on the first coupon rate on Series 01 Bonds.</i>
2.8.	Form of payment for income on the Issuer's securities: <i>Russian Roubles by bank transfer.</i>
2.9.	Date when the obligation to pay income on the Issuer's Bonds (dividends on shares and the bond yield (interest and nominal value) must be performed or the end date of the certain period, during which the Issuer must pay income on such securities:

Income on the first coupon of the Bond shall be paid on **20.07.2012**
Income on the second coupon of the Bond shall be paid on **18.01.2013**
Income on the third coupon of the Bond shall be paid on **19.07.2013**
Income on the fourth coupon of the Bond shall be paid on **17.01.2014**
Income on the fifth coupon of the Bond shall be paid on **18.07.2014**
Income on the sixth coupon of the Bond shall be paid on **16.01.2015**
Income on the seventh coupon of the Bond shall be paid on **17.07.2015**
Income on the eighth coupon of the Bond shall be paid on **15.01.2016**
Income on the ninth coupon of the Bond shall be paid on **15.07.2016**
Income on the tenth coupon of the Bond shall be paid on **13.01.2017**
2.10. Total amount of interest and/or any other income paid on the specific issue (series) of the Issuer's bonds: ***Income on the Series 01 Bonds has not yet been paid since the maturity date has not come.***

3. Signature

3.1. Chief Executive Officer

(signature)

A.Yu.
Krivoruchko

3.2. Date 29
December 2011

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