

**Corporate Action Notice**  
**Information on the Transaction, Amounting to 10% or More of Issuer's Assets as Specified in the**  
**Balance Sheet at the Last Date of the Reporting Period, Preceding the Transaction**

1. General Information	
1.1. Issuer's full name (name of a nonprofit organization)	<i>Limited liability company Aeroexpress</i>
1.2. Issuer's short name	<i>OOO Aeroexpress</i>
1.3. Location of the issuer	<i>Sheremetyevo International Airport, Khimki, Moscow Oblast, 141400, Russian Federation</i>
1.4. Issuer's OGRN	<i>1055009320695</i>
1.5. Issuer's INN	<i>5047066172</i>
1.6. Issuer's unique code, assigned by the registration authority	<i>36406-R</i>
1.7. Website used by the Issuer for information disclosure	<i><a href="http://www.aeroexpress.ru/">http://www.aeroexpress.ru/</a></i>

2. Notification Content	
<p>2.1. Type and subject of the transaction  <i>Securities purchase and sale transaction: placement of Aeroexpress series 01 non-convertible interest-bearing documentary bonds with mandatory centralised storage with an option for early redemption at the bondholders' request and at the discretion of the Issuer for state registration number 4-01-36 406-R, dated 13 December 2011 (hereinafter referred to as the 'Series 01 Bonds'). Series 01 Bonds are placed by public subscription via ZAO MICEX, the stock exchange operator.</i></p>	
<p>2.2. Content of the transaction, including civil rights and obligations to be established, changed, or terminated due to the transaction: <i>Purchase and sale of the Series 01 Bonds involves alienation of the nominal value of the Series 01 Bonds by the first buyer, excluding cumulative coupon income as at the date when offering is commenced, by accepting targeted bids for purchasing/selling Series 01 Bonds submitted via the MICEX trade system. By purchasing Series 01 Bonds their holders acquire the rights as set out by the Decision to Issue Securities and the Prospectus.</i></p>	
<p>2.3. Deadline for performing the obligations, parties and beneficiaries of the transaction, transaction amount in relevant currency and as a percentage of the value of issuer's assets:  Obligations under the transaction of purchasing and selling Series 01 Bonds shall be performed on <b>20 January 2012</b>.  The parties involved in the transaction of purchasing and selling Series 01 Bonds are <b>the Issuer (Aeroexpress) and the buyer of Series 01 Bonds – Sberbank of Russia</b>.  Amount of the transaction of selling and purchasing Series 01 Bonds in relevant currency - <b>RUB 1,225,000,000 (one billion two hundred and twenty-five million roubles)</b>.  Amount of the transaction of selling and purchasing Series 01 Bonds as a percentage of issuer's assets - <b>27.92%</b>.</p>	
<p>2.4. Value of the issuer's assets as at the last date of the reporting period (quarter, year), preceding the transaction (date of signing the contract) and in relation to which the accounting statements are drawn up in compliance with legislation of the Russian Federation:  <b>RUB 4,387,150,000 (four billion three hundred eighty seven million one hundred and fifty thousand roubles) according to the issuer's accounting statements as of 30.09.2011.</b></p>	
<p>2.5. Date of the transaction (signing the contract): <b>20 January 2012</b></p>	
<p>2.6. Information on the approval of the transaction, when such transaction is considered to be a major one or is in the Issuer's interest:  <b>According to Article 46 of Federal Law No.14-FZ 'On Limited Liability Companies' dated 08.02.1998 (as amended on 30.11.2011), this transaction is a major one.</b></p>	
<p><b><i>Placement of Series 01 Bonds by the Issuer under the conditions, specified in the decision to offer Series 01</i></b></p>	

***Bonds made by the Extraordinary Meeting of Issuer's Participants on 30 September 2011 (Minutes of Meeting No.03/11-OSU dated 18.12.2011) is approved by the Extraordinary Meeting of Issuer's Participants as a major transaction (several related transactions involving the placement of Series 01 Bonds) (Minutes of Meeting No.03/11-OSU dated 18.10.2011).***

2.6.1. Transaction category (the major transaction; the transaction in the Issuer's interest; the major transaction in the Issuer's interest):

***This transaction related to the placement of Series 01 Bonds is a major one.***

2.6.2. The Issuer's management body making the decision to approve the transaction: ***Extraordinary Meeting of Issuer's Participants***

2.6.3. Date of making the decision to approve the transaction: ***30 September 2011***

2.6.4. Date and number of Minutes of the meeting of the authorised Issuer's management body, where the decision to approve the transaction was made: ***Minutes of the Extraordinary General Meeting of Aeroexpress's participants No.03/11-OSU dated 18 October 2011.***

3. Signature

3.1. ***Chief Executive Officer***

***OOO Aeroexpress***

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(signature)

***A.Yu. Krivoruchko***

3.2. ***Date:*** \_\_\_\_\_ ***20 January***

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